



GOOD MORNING

Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27730	+414	+1.52
NIFTY	8353	+128	+1.56

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	53.81	-0.15
HDFCBANK	59.48	+2.64
ICICIBK	10.39	+1.07
INFY	32.53	+1.97
TATAMOTOR	35.57	+2.30
WIPRO	12.09	+0.75

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	651.31
FIIs Index Future	1417.98
FIIs Index Options	1959.24
FIIs Stock Future	779.37
FIIs Stock Options	-131.30
DII's Eq (Provisional)	-94.03

CURRENCY

RBI RATE	22-JUN-2015
RUPEE - \$	63.5098
EURO	72.3186
YEN 10	51.7300
GBP	100.9361

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18119	+103	+0.58
NASDAQ	5153	+36	+0.72
NIKKEI	20758	+330	+1.62
HANG SENG	27182	+101	+0.37
SGX NIFTY	8361	+8	+0.09

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	60.14	-0.24
NATURAL GAS	2.720	-0.013
GOLD	1186.3	+2.2
SILVER	16.110	-0.032
COPPER	2.6120	+0.0450

WORLD EVENTS

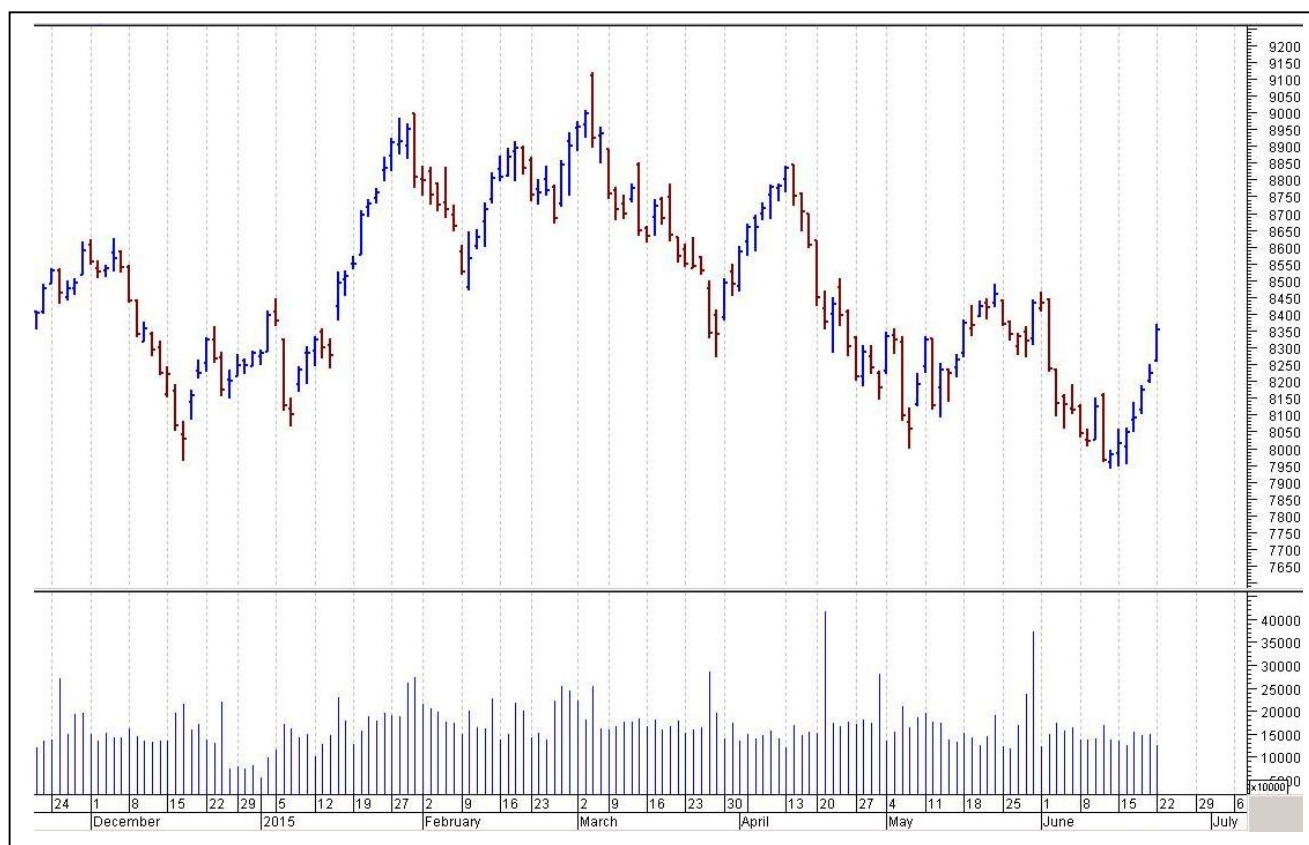
- US: FOMC Member Powell Speaks
- Core Durable Goods Orders m/m
- UK: CBI Industrial Order Expectations

TOP STORY

- L&T -Company set to list infotech arm to raise Rs 1600-1800 crore -May dilute 10-12 percent from IT arm: ET
- Bharti Enterprises, SoftBank Corp and Foxconn enter into pact for renewable energy.
- Sun TV Network - PMO sides with home ministry with respect to ongoing security clearance issue: ET
- GSK, Pfizer rejig leadership teams in India.
- Blue Dart Express hikes 21 percent stake in Blue Dart Aviation to 70 percent.
- Reliance Jio (subsidiary of Reliance Industries) gets provisional nod from government for TV content distribution.
- JSW Steel to cut iron ore imports as domestic supply set to rise.
- DLF seeks shareholder nod to offer NCDs up to Rs 5,000 crore.



NIFTY CHART



MARKET COMMENTARY

Boisterous benchmarks once again showcased an enthusiastic performance, by rallying over one and a half percentage points on Monday, as investors snapped up risky assets on optimism that Greece and its international creditors will strike a last-minute deal that will see Athens avert default. Sentiments remained up-beat since start as key bourses opened with huge gap on up-side and there appeared not even an iota of profit booking in the session as the benchmarks managed to fervently gain from strength to strength, as investors continued their hunt for fundamentally strong stocks. Frontline indices not only ended near intraday highs but also extended their rally for seventh straight session, settling comfortably above their crucial 8,350 (Nifty) and 27,700 (Sensex) bastions as investors took to hefty across the board buying. For today's trade Nifty likely to trade in the range between 8370 – 8385 in the upper side and 8320 – 8300 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8353	8320	8300	8270	8250	8370	8385	8420	8470
USDINR	63.5775	63.51	63.43	63.32	63.11	63.64	63.74	63.85	63.97



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
PFC	272.55	270	276	279	TRADING CALL
RECLTD	286.4	284	291	295	TRADING CALL
TCS	2596	2586	2625	2645	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
RAJESHEXPO	280.55	277	284	287	TRADING CALL
SWARAJENG	871.5	861	888	898	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HDIL	NOMURA SINGAPORE LIMITED	B	2,438,451	89.25
HDIL	GOLDMAN SACHS SINGAPORE PTE	S	2,489,326	89.29
DQE	IDFC INVESTMENT ADVISORS LIMITED	S	631,000	20.01

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SANGAMIND	AQUARIUS INDIA OPPORTUNITIES FUND	BUY	200000	127.34
BINDALAGRO	SRI SILVERDALE OPPORTUNITIES FUND	BUY	10895000	27.48
BINDALAGRO	P M AIR PRODUCTS PRIVATE LIMITED	SELL	6831093	27.52

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO, CENTURYTEX, IBREALEST, UNITECH, DISHTV



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1427.45	1404.30	1394.85	1413.45	1422.90	1432.05
AMBUJACEM	228.45	220.27	218.38	222.38	224.27	226.38
ASIANPAINT	747.70	720.48	712.02	727.42	735.88	742.82
AXISBANK	572.15	546.70	543.35	550.75	554.10	558.15
BAJAJ-AUTO	2425.05	2372.60	2349.20	2392.50	2415.90	2435.80
BANKBARODA	146.40	137.00	135.35	139.65	141.30	143.95
BHARTIARTL	424.50	415.75	405.05	424.60	435.30	444.15
BHEL	246.65	241.23	239.22	243.57	245.58	247.92
BPCL	846.15	820.20	806.60	828.70	842.30	850.80
CAIRN	181.60	177.50	176.30	178.60	179.80	180.90
CIPLA	613.50	598.57	590.08	610.58	619.07	631.08
COALINDIA	399.70	390.67	386.78	396.48	400.37	406.18
DLF	114.60	105.73	104.57	107.57	108.73	110.57
DRREDDY	3425.90	3351.50	3325.55	3382.60	3408.55	3439.65
GAIL	401.40	396.55	393.65	400.15	403.05	406.65
GRASIM	3398.65	3349.03	3331.52	3368.52	3386.03	3405.52
HCLTECH	931.55	905.12	896.48	912.83	921.47	929.18
HDFC	1271.55	1202.33	1191.37	1210.97	1221.93	1230.57
HDFCBANK	1047.15	1006.63	993.67	1015.22	1028.18	1036.77
HEROMOTOCO	2581.55	2513.95	2501.60	2530.45	2542.80	2559.30
HINDALCO	121.20	118.23	116.47	119.42	121.18	122.37
HINDUNILVR	873.45	857.13	851.67	862.57	868.03	873.47
ICICIBANK	315.05	301.90	300.45	303.80	305.25	307.15
IDFC	153.80	148.25	147.50	149.25	150.00	151.00
INFY	1023.85	995.85	989.75	1001.90	1008.00	1014.05
ITC	310.40	299.93	297.97	302.17	304.13	306.37
JINDALSTEL	91.60	92.63	91.27	94.92	96.28	98.57
JPASSOCIAT	13.10	11.60	11.40	11.75	11.95	12.10
KOTAKBANK	1357.90	1293.13	1278.87	1303.77	1318.03	1328.67
LT	1732.50	1707.43	1697.72	1718.47	1728.18	1739.22
LUPIN	1806.20	1744.33	1693.82	1777.67	1828.18	1861.52
M&M	1312.00	1243.52	1233.08	1255.48	1265.92	1277.88
MARUTI	3980.65	3818.08	3775.07	3855.02	3898.03	3934.97
NTPC	137.00	135.93	135.27	136.92	137.58	138.57
ONGC	318.40	307.00	301.15	311.10	316.95	321.05
PNB	138.05	129.77	128.03	132.38	134.12	136.73
POWERGRID	141.30	140.97	139.98	141.83	142.82	143.68
RELIANCE	991.70	946.97	914.98	964.48	996.47	1013.98
RELINFRA	376.95	359.95	354.95	365.50	370.50	376.05
SBIN	266.00	255.30	252.50	258.00	260.80	263.50
VEDL	176.55	180.27	175.53	184.03	188.77	192.53
SIEMENS	1376.75	1328.32	1292.48	1350.23	1386.07	1407.98
SUNPHARMA	856.90	846.70	837.35	854.35	863.70	871.35
TATAMOTORS	440.50	435.40	425.35	441.45	451.50	457.55
TATAPOWER	74.50	72.17	71.23	72.83	73.77	74.43
TATASTEEL	310.65	300.90	298.10	303.70	306.50	309.30
TCS	2591.50	2509.93	2489.82	2528.12	2548.23	2566.42
ULTRACEMCO	2804.00	2765.20	2731.70	2796.60	2830.10	2861.50
WIPRO	560.20	547.07	538.03	553.73	562.77	569.43



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/29902:- Face Value Split - JMT Auto Limited (JMTAUTOLTD) from Rs. 10 to Rs. 2 wef June 25, 2015

NSE Download Ref.No.: NSE/SURV/29940:- Mastek Limited (Symbol- MASTEK) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from June 26, 2015 (Friday).

NSE Download Ref.No.:NSE/CML/29963:- Suspension of trading in Securities of Companies for Non-Compliance of certain clauses of the Listing Agreement: Kingfisher Airlines Limited, UB Engineering Limited and Varun Industries Limited wef June 23, 2015

NSE Download Ref.No.:NSE/CML/30000:- Change in Name of the Company Welspun Projects Limited to Welspun Enterprise Limited. Symbol will change from WELPROJ to WELENT wef June 24, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
VASCONEQ	23-Jun-15	Rights 14:19 @ Premium Rs 5/- Per Share	
UCOBANK	23-Jun-15	Annual General Meeting/ Dividend	2
INDIANB	23-Jun-15	Annual General Meeting/ Dividend	4.2
CENTRALBK	23-Jun-15	Annual General Meeting/ Dividend	0.5
ASIANPAINT	24-Jun-15	Annual General Meeting/ Dividend	4.3
CANFINHOME	24-Jun-15	Annual General Meeting/ Dividend	7
AJANTPHARM	25-Jun-15	Annual General Meeting/ Dividend	6
JMTAUTOLTD	25-Jun-15	Face Value Split From Rs 10 To Rs 2	
KKCL	25-Jun-15	Dividend	35
CANBK	25-Jun-15	Annual General Meeting/Dividend	10.5
SRS LTD	25-Jun-15	Bonus 1:1	
OBEROIRLTY	25-Jun-15	Dividend	2
ALKYLAMINE	26-Jun-15	Annual General Meeting/ Dividend	4
SIYSIL	26-Jun-15	Annual General Meeting/ Dividend	10
KANSAINER	26-Jun-15	Annual General Meeting/ Dividend	1.4
NUCLEUS	29-Jun-15	Annual General Meeting/ Dividend	5
DABUR	29-Jun-15	Annual General Meeting/ Dividend	0.75
GOACARBON	29-Jun-15	Annual General Meeting/ Dividend	1
BLUESTINFO	29-Jun-15	Annual General Meeting/ Dividend	4
HAVELLS	29-Jun-15	Annual General Meeting/ Dividend	3
ANDHRABANK	29-Jun-15	Annual General Meeting/ Dividend	2
CENTENKA	30-Jun-15	Annual General Meeting/ Dividend	6

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1159/\$1137 & Resistance = \$1213/\$1240.
- Crude oil range->\$54 to \$64.
- U.S. Equities Advance amid Merger News, Optimism on Greece Talks: - U.S. stocks advanced, with the Standard & Poor's 500 Index rising near a record, as Cigna Corp. and Williams Cos. jumped on merger news amid optimism over Greece debt talks.
European policy makers expressed confidence that a [deal](#) with Greece was within reach after Prime Minister Alexis Tsipras's government submitted a last-minute set of proposals. Attention now shifts to an emergency summit of leaders from the 19 euro countries later today, when Tsipras will have a chance to put his case to German Chancellor Angela Merkel and French President Francois Hollande.
- China Margin Debt Shrinks First Time in a Month amid Stock Rout: - Chinese stock investors reduced leveraged positions in Shanghai for the first time in a month as the benchmark equity index plunged.
- Gold falls more than 1% , amid potential breakthrough in Greek Debt talks: - [Gold futures](#) plummeted on Monday experiencing their worst one-day decline in more than three weeks, amid increased optimism of a breakthrough in longstanding Greek Debt negotiations.
- Crude oil futures turn lower as Greece jitters weigh: - Crude oil prices turned lower on Monday, giving up early gains as investors nervously eyed last ditch talks in Brussels aimed at reaching a deal to unlock bailout funds for Greece in time to avert a default.
- Natural gas futures tumble almost 3% in early trade: - U.S. natural gas prices fell sharply on Monday, as investors monitored shifting weather forecasts to gauge the strength of demand for the fuel in the near-term.

TRENDS & OUTLOOK – DATE: 23- June- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	26220	26470	26800	27120	27421
SILVER (July)	34200	35550	36700	37800	39000

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	351	355	361	367	372
ZINC (June)	123.45	126.30	129	131.20	133.45
LEAD (June)	107.10	109.20	112	114.10	117.30
NICKEL (June)	759	777	797	814	832

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	3630	3720	3825	3939	4025
NATURAL GAS (June)	160	167	174	180	185

DATE TALKS : TODAY'S ECONOMIC DATA :

HSBC Flash Manufacturing PMI of China, German Flash Manufacturing PMI, CBI Industrial Order Expectations, FOMC Member Powell Speaks, Core Durable Goods Orders, Durable Goods Orders, HPI, Flash Manufacturing PMI, New Home Sales, Richmond Manufacturing Index.



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